

# TURN PA TAXES INTO SCHOLARSHIPS THROUGH SPECIAL PURPOSE ENTITIES

**MEET WITH YOUR TAX ADVISOR**  
and estimate your PA tax liability

1

**DO YOU HAVE A PA TAX LIABILITY**  
of \$2000 or more? (SPE requirements  
vary; this is the recommended  
minimum)

2

**IF YES, JOIN US**  
and use your tax dollars to support  
scholarships to the Watson Institute

3

**SIGN AND SUBMIT**  
a joinder agreement with one of our  
partner SPEs

4

**THE SPE WILL CONTACT YOU**  
to confirm receipt and to request  
your contribution

5

**RECEIVE YOUR TAX CREDIT**  
receive a K-1 Tax Form from the SPE and  
provide it to your accountant or tax  
preparer. You will receive 90% of your  
contribution in Tax Credits for a 2-year  
commitment

6

**RENEW YOUR COMMITMENT**  
to help the Watson Institute support  
students with disabilities

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