

TURN PA TAXES INTO SCHOLARSHIPS THROUGH SPECIAL PURPOSE ENTITIES

MEET WITH YOUR TAX ADVISOR
and estimate your PA tax liability

1

DO YOU HAVE A PA TAX LIABILITY
of \$2000 or more? (SPE requirements vary; this is the recommended minimum)

2

IF YES, JOIN US
and use your tax dollars to support scholarships to the Watson Institute

3

SIGN AND SUBMIT
a joinder agreement with one of our partner SPEs

4

THE SPE WILL CONTACT YOU
to confirm receipt and to request your contribution

5

RECEIVE YOUR TAX CREDIT
receive a K-1 Tax Form from the SPE and provide it to your accountant or tax preparer. You will receive 90% of your contribution in Tax Credits for a 2-year commitment

6

RENEW YOUR COMMITMENT
to help the Watson Institute support students with disabilities

7



For more information contact
Chief Development Officer
Kara Mostowy at (412) 749-2885 or
karam@thewatsoninstitute.org